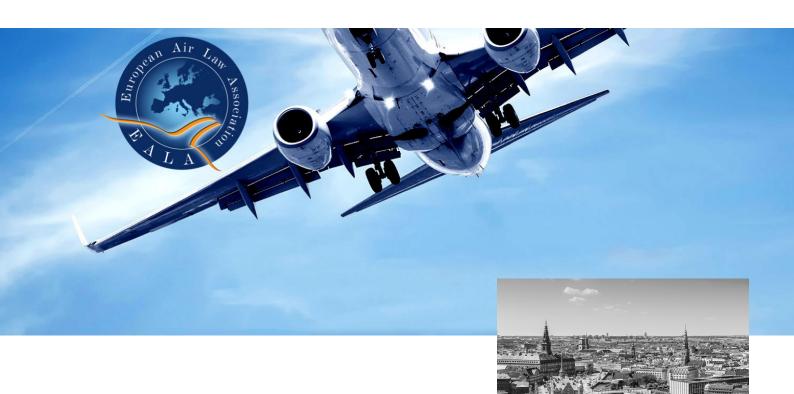
EUROPEAN AIR LAW ASSOCIATION



FIFTH COPENHAGEN

Copenhagen, Friday 6th February 2015 Skt. Petri Hotel

EALA www.eala.aero EALA is pleased to invite you to attend its 5th aircraft finance legal seminar, to be held at Hotel Skt. Petri, Copenhagen.

EALA's mission

Since 2006, EALA has arranged aircraft finance seminars in Copenhagen focusing on important legal issues for the aviation finance industry. Over those years EALA has gained international recognition and respect as a leading forum for the discussion of topical developments regarding aviation law, especially from a European perspective. The mission of EALA is to:

- serve as the leading and essential association addressing the development of air law in Europe;
- ensure dissemination of information about, and the study of, air law in Europe;
- be a forum for the exchange of views and provide an opportunity for those interested in European air law to meet each other; and
- engage in or promote any other activity which the Committee decides is in furtherance of EALA's principal objectives.

This year, the morning session will be moderated by NORD/LB's Matthias Reuleuax and discuss aircraft finance modelling with focus on aircraft portfolio finance transactions.

The first session is followed by a panel moderated by John Pritchard, Holland & Knight, dealing with the highly relevant and practical discussion on enforcement of security and title over aircraft.

After lunch, time has come for various considerations on the Cape Town convention, including its interplay with the Geneva Convention. Yet again, John Cruse, JLT Aerospace, has agreed to give his update on the aviation insurance market and the last subject on the seminar agenda is Gavin Hill's recurring panel on 'what is hot' in aviation finance and leasing where we will get the panel's take on, among other matters, challenges for new lessors and Irish and Luxembourg aircraft financing trends.

EALA invites all aviation lawyers, lessors, financiers, insurance providers, airlines and other industry representatives to attend.

You are cordially invited to attend the conference drinks reception and dinner on Thursday evening, 5th February 2015.

Please book at your earliest convenience for this interesting event under the auspices of EALA.

PROGRAMME

THURSDAY 5th FEBRUARY 2015

DELEGATES DINNER

19:00 – 23:00 Cocktail reception and dinner

SALT Restaurant, Toldbodgade 24-28, 1253 Copenhagen K

DINNER SPEAKER: Thomas Woldbye, managing director, Copenhagen Airports, Copenhagen

FRIDAY 6th FEBRUARY 2015

CONFERENCE

08:30 – 09:00 REGISTRATION: Hotel Skt. Petri, Krystalgade 22, Copenhagen

09:00 – 09:15 WELCOME ADDRESSES: Pablo Mendes de Leon, president of EALA, professor of air and space law, University of Leiden, Leiden and Morten L. Jakobsen, partner, Gorrissen Federspiel, Copenhagen

09:15 – 10:45 TOPIC: Finance modelling

MODERATOR: Matthias Reuleaux, senior director, NORD/LB, Hannover, Germany

PANELLISTS: Peter Watson, director, aviation finance, Investec Bank Plc, London,

Benjamin Jüriens, senior director, NORD/LB, Hannover, Germany

10:45 – 11:15 Refreshments | Coffee/tea break

11:15 – 12:45 TOPIC: Security and title enforcement

MODERATOR: John Pritchard, partner, Holland & Knight, New York

PANELLISTS: Robert Ricketts, partner, Clark Ricketts LLP, London; Richard Furey, partner, Holland & Knight, New York 12:45 – 14.00 Lunch

14:00 – 15:15 TOPIC: Cape Town – and Geneva

MODERATOR: Morten L. Jakobsen, partner, Gorrissen Federspiel, Copenhagen

PANELLISTS: Donal Patrick Hanley, managing director, ACG Aircraft Leasing Ireland Limited, Dublin

Marie O'Brien, partner, A&L Goodbody, Dublin

15:15 – 15:45 Refreshments | Coffee/tea break

15:45 – 16:15 TOPIC: Aviation insurance update

SPEAKER: John Cruse, executive director, JLT Aerospace, London

16:15 – 17:45 TOPIC:

Air finance and leasing, current issues

MODERATOR: Gavin Hill, partner, Vedder Price, London

PANELLISTS: Peter Marwood, vice president commercial, Amedeo, London

Laura Pierallini, partner, Studio Legale Pierallini, Rome

Laurence Hanley, Maples and Calder, Dublin

Bart Vermaat, Linklaters, Luxembourg

17:45 – 18:00 Closing remarks by the president of EALA, Pablo Mendes de Leon

18:00 – 20:00 Cocktails | Bar Rouge, Hotel Skt. Petri

PRACTICAL INFORMATION

COCKTAIL RECEPTION AND DINNER, THURSDAY 5TH FEBRUARY 2015

Delegates, moderators and panellists are invited to a cocktail reception and dinner to commence at 19:00 at SALT Restaurant, Toldbodgade 24-28, 1253 Copenhagen K. However, if a speaker or delegate wishes to bring a companion, a payment of EUR 95 will be required.

CONFERENCE VENUE

Hotel Skt. Petri, Krystalgade 22, DK-1172 Copenhagen, Denmark. Telephone: +45 3345 9127. Telefax: +45 3345 9110.

REGISTRATION FEE

The conference registration fee (includes attendance of sessions, conference materials, dinner, two cocktail receptions and luncheon) is EUR 690 for members and EUR 795 for non-members. The 2015 membership fee is EUR 40 for individuals and EUR 120 for companies/firms.

Reduced fees of EUR 490 for members and EUR 595 for non-members are available for delegates from the Baltic States, Eastern Europe and the Balkan states. By special application to EALA's treasurer, a reduced fee of EUR 100 is available for a limited number of students.

CANCELLATION/CHANGES

Cancellations can be accepted up to 4th February 2015, subject to a deduction of EUR 50 to cover administrative costs. Thereafter, no refund can be offered. Cancellations should be notified to EALA's treasurer, Nikolai Ehlers at the address provided in the registration form. The name of a registering delegate may be substituted at any time before commencement of the conference.

PROGRAMME CONTENT

The language of the conference will be English. While every effort will be made to maintain the programme as described, EALA reserves the right to alter the content of the conference or the identity of the panellists without notice.

ENGLISH SOLICITORS REGULATION AUTHORITY CPD

The conference has been approved by the Solicitors Regulation Authority in England for the purposes of Continuous Professional Development credits under reference BXK/EALA.

US CLE CREDITS

Many US jurisdictions have an Approved Jurisdictions Policy in place under which US attorneys may count towards their respective CLE requirement credit earned through participation in out-of-state courses accredited by an approved jurisdiction. As the UK (Law Society of England and Wales) is an approved jurisdiction in several states the respective credits earned through participation in EALA's events can be used for CLE requirements in those states.

ATTENDANCE CERTIFICATION

To obtain a certificate of attendance in respect of the conference, please contact Mihaela Galea, email mga@gorrissenfederspiel.com. For Dutch lawyers, please instead contact Paula van der Wulp, email p.vanderwulp@law.leidenuniv.nl

HOTEL ACCOMMODATION

A limited number of rooms have been reserved at special rates at the hotels below. Reservations should be made directly with the reservation department of the hotel. Rooms are available on a first-come, first-served basis. It is recommended to book as soon as possible. Please provide the below mentioned codes to the hotels.

Hotel Skt. Petri (conference venue), Krystalgade 22, Copenhagen, Denmark. Telephone: +45 3345 9127. Telefax: +45 3345 9110. E-mail: events@sktpetri.com. Booking code: 3031R016407. The price is including breakfast.

Superior Room (for single use)	DKK 1,395
Junior Suite (for single use)	DKK 1,995

Hotel The Square, Rådhuspladsen 14, DK-1550 Copenhagen V. Telephone: +45 3338 1200. Telefax: 3338 1201. Email: thesquare@arp-hansen.dk. Booking code: 1501284; Administration fee: 50 DKK; Breakfast DKK 145.

Standard Single	DKK 995
Standard Twin	DKK 1,195
Superior (for single use)	DKK 1,095
Superior (for double use)	DKK 1,295
Executive	DKK 1,695