



EUROPEAN AIR LAW ASSOCIATION



FOURTH COPENHAGEN
AIR FINANCE LEGAL SEMINAR

Copenhagen, Friday 22nd February 2013
Skt. Petri Hotel

EUROPEAN AIR LAW ASSOCIATION (EALA) **4th Aircraft Finance Legal Seminar**

EALA is pleased to invite you to attend its 4th aircraft finance legal seminar, to be held at Hotel Skt. Petri, Copenhagen.

EALA's mission

Since 2006, EALA has arranged aircraft finance seminars in Copenhagen focusing on important legal issues for the aviation finance industry. Over those years EALA has gained international recognition and respect as a leading forum for the discussion of topical developments regarding aviation law, especially from a European perspective. The mission of EALA is to:

- serve as the leading and essential association addressing the development of air law in Europe;
- ensure dissemination of information about, and the study of, air law in Europe;
- be a forum for the exchange of views and provide an opportunity for those interested in European air law to meet each other; and
- engage in or promote any other activity which EALA's committee decides is in furtherance of EALA's principal objectives.

This year, the morning session will deal with the highly practical, complex and often quite cost heavy process of returning an aircraft to its lessor where the panel covers the following delivery to the next operator as well.

The first panel is followed by a discussion on alternative sources of financing which will focus on the German aircraft covered bond, a newly developed re-finance source, and on the revisiting of the EETC (enhanced equipment trust certificate securitisation).

After lunch, a mock case will be conducted on the – unfortunately – quite topical subject 'the distressed airline' and will mainly focus on the interested parties' take on how to handle the issues related to a distressed airline with focus on the legal issues and problems arising therefrom, particularly in the light of insolvency proceedings whether threatening or actual.

We are again fortunate enough to have John Cruse giving his update on the aviation insurance market and the last subject on the seminar agenda is Gavin Hill's recurring panel on 'what is hot' in aviation finance and leasing.

EALA invites all aviation lawyers, airlines, lessors, financiers, insurance providers and other industry representatives to attend.

You are cordially invited to attend the conference drinks reception and dinner on Thursday evening, 21st February 2013.

Please book at your earliest convenience for this interesting event under the auspices of EALA.

PROGRAMME

THURSDAY 21ST FEBRUARY 2013

DELEGATES DINNER

19:00 – 23:00 **Cocktail reception and dinner**

The dining room of Gorrissen Federspiel, H.C. Andersens Boulevard 12, Copenhagen V

PROGRAMME

FRIDAY 22ND FEBRUARY 2013 CONFERENCE

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- 08:45 – 09:15 **Registration:** Hotel Skt. Petri, Krystalgade 22, Copenhagen
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- 09:15 – 09:30 **Welcome:** [Pablo Mendes de Leon](#), president of EALA, professor of air and space law, University of Leiden, Leiden and [Morten L. Jakobsen](#), partner, Gorrissen Federspiel, Copenhagen
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- 09:30 – 11:00 **Topic:** Managing the aircraft return and next delivery
Moderator: [Thomas Zimmer](#), partner, Holland & Knight, San Francisco
- Panellists:** [William Browne](#), vice president legal, BBAM Aviation Services, Dublin
[Serge Sergiou](#), partner, SNR Denton, London
[Robert Ricketts](#), partner, Clark Ricketts, London
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- 11:00 – 11:30 **Refreshments – coffee/tea break**
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- 11:30 – 12:30 **Topic:** Alternative sources of financing
Panellists: [Matthias Reuleaux](#), senior director legal, NordLB, Hannover
[Sibylle Pähler](#), managing director aviation, Doric Asset Finance, Offenbach am Main
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- 12:30 – 13:30 **Lunch**
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- 13:30 – 15:00 **Topic:** The distressed airline – a mock case
Moderator: [Morten L. Jakobsen](#), partner, Gorrissen Federspiel, Copenhagen
- Panellists:** [Donal Hanley](#), vice president legal, Aviation Capital Group, Newport Beach
[Per Gustaf Ekblom](#), partner AFLS, PG Ekblom, Stockholm
[Ann Frédérique Pothier](#), head of section, CRCO, Eurocontrol, Brussels
[Lotte Bay Gabelgaard](#), Gorrissen Federspiel, Copenhagen
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- 15:00 – 15:30 **Refreshments – tea/coffee break**
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- 15:30 – 16:00 **Topic:** Aviation insurance update
Speaker: [John Cruse](#), partner, JLT Aerospace, London
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- 16:00 – 17:30 **Topic:** Air finance and leasing, current issues
Moderator: [Gavin Hill](#), partner, Vedder Price, London
- Panellists:** [Will McCallum](#) on commercial aircraft update, head of legal & transaction execution, Pembroke Group / Standard Chartered Bank, Dublin
[Lothar Ratei](#) on engines update, managing director, GSI Engines, Dusseldorf
[Eddie Gross](#) on business aircraft update, shareholder, Vedder Price, Washington D.C.
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- 17:30 – 17:45 **Closing remarks:** by the president of EALA, [Pablo Mendes de Leon](#)
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- 18:00 – 19:30 **Cocktails at:** Bar Rouge, Hotel Skt. Petri

COCKTAIL RECEPTION AND DINNER, THURSDAY 21st FEBRUARY 2013

Delegates, moderators and panellists are invited to a cocktail reception and dinner to commence at 19:00 **at the offices of Gorrissen Federspiel**, H.C. Andersens Boulevard 12, DK-1553 Copenhagen V. However, if a speaker or delegate wishes to bring a companion, a payment of EUR 95 will be required.

CONFERENCE VENUE

Hotel Skt. Petri, Krystalgade 22, DK-1172 Copenhagen, Denmark. Telephone: +45 3345 9127. Telefax: +45 3345 9110.

REGISTRATION FEE

The conference registration fee (includes attendance of sessions, conference materials, dinner, two cocktail receptions and luncheon) is EUR 690 for members and EUR 795 for non-members. The 2013 membership fee is EUR 40 for individuals and EUR 120 for companies/firms.

Reduced fees of EUR 490 for members and EUR 595 for non-members are available for delegates from the Baltic States, Eastern Europe and the Balkan states. By special application to EALA's treasurer, a reduced fee of EUR 100 is available for a limited number of students.

CANCELLATION/CHANGES

The closing date for reservations is 15th February 2013, although the organisers may accept later reservations. Cancellations can be accepted up to 18th February 2013, subject to a deduction of EUR 50 to cover administrative costs. Thereafter, no refund can be offered. Cancellations should be notified to EALA's treasurer, Nikolai Ehlers at the address provided in the registration form. The name of a registering delegate may be substituted at any time before commencement of the conference.

PROGRAMME CONTENT

The language of the conference will be English. While every effort will be made to maintain the programme as described, EALA reserves the right to alter the content of the conference or the identity of the panellists without notice.

ENGLISH SOLICITORS REGULATION AUTHORITY CPD

The conference has been approved by the Solicitors Regulation Authority in England for the purposes of Continuous Professional Development credits under reference BXK/EALA.

ATTENDANCE CERTIFICATION

To obtain a certificate of attendance in respect of the conference, please contact Mihaela Galea, email mga@gorrissenfederspiel.com. For Dutch lawyers, please instead contact Paula van der Wulp, email p.vanderwulp@law.leidenuniv.nl

HOTEL ACCOMMODATION

A limited number of rooms have been reserved at special rates (including breakfast) at the hotels below. Reservations should be made directly with the reservation department of the hotel. Rooms are available on a first-come, first-served basis. It is recommended to book before 8th February 2013. Please provide the below mentioned codes to the hotels.

Hotel Skt. Petri (conference venue), Krystalgade 22, Copenhagen, Denmark. Telephone: +45 3345 9127. Telefax: +45 3345 9110. E-mail: events@hotelsktpetri.com. Booking code: 2300015.

Superior Doule (for single use)	DKK 1,195
Superior Doule (for double use)	DKK 1,395
Junior Suite	DKK 1,995

Hotel The Square, Rådhuspladsen 14, DK-1550 Copenhagen V. Telephone: +45 3338 1200. Telefax: 3338 1201. Email: thesquare@arp-hansen.dk. Booking code: 1386052

Superior Double	DKK 1,140
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